



ASTRAL FOODS LIMITED – Cautionary announcement

ARL 201512030024A

Cautionary announcement

ASTRAL FOODS LIMITED

"Astral Foods"

(Reg. No. 1978/003194/06)

(Incorporated in the Republic of South Africa)

Share Code: ARL

ISIN Code: ZAE000029757

CAUTIONARY ANNOUNCEMENT

Astral Foods is aware of speculation regarding a potential offer by it to acquire securities in Sovereign Food Investments Limited ('Sovereign Foods'). Shareholders are advised that Astral Foods continues to explore numerous strategic alternatives which could include Sovereign Foods.

Shareholders are advised that Astral Foods has not made any offer to, or entered into any negotiations with, any poultry producers or any of their shareholders to acquire securities in such poultry producers. Astral Foods has not made any approach to the board of Sovereign Foods or any other poultry producer with a view to an offer being made and there is no certainty that a transaction may or may not occur.

Shareholders are advised to exercise caution in dealing with Astral Foods' securities.

Pretoria

3 December 2015

Sponsor

JP Morgan Equities South Africa (Pty) Limited

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